

PR/097867 | Wealth Management (Portfolio Management), Executive Officer

募集職種

人材紹介会社
ジェイ エイ シー リクルートメント シンガポール

求人ID
1621679

業種
その他（人材サービス）

雇用形態
正社員

勤務地
香港

給与
経験考慮の上、応相談

更新日
2026年11月10日 10:38

応募必要条件

職務経験
6年以上

キャリアレベル
中途経験者レベル

英語レベル
流暢レベル

日本語レベル
無し

最終学歴
短大卒： 準学士号

現在のビザ
日本での就労許可は必要ありません

募集要項

About the Opportunity
Our client, a leading digital banking platform, is seeking an experienced investment professional to drive the development and management of investment solutions for its wealth management business. This role will be responsible for portfolio management, investment research, product governance, risk oversight, and strategic investment initiatives aimed at delivering strong client outcomes.

Key Responsibilities

- Lead the development and management of investment strategies, model portfolios, and discretionary investment solutions offered through the bank's wealth platform.
- Drive asset allocation decisions, portfolio construction, and ongoing portfolio monitoring across a range of investment products and asset classes.
- Conduct comprehensive research on global markets, economic trends, sectors, and investment opportunities to support investment recommendations.
- Develop actionable investment insights and portfolio strategies based on market analysis and client needs.

- Oversee portfolio implementation, ensuring adherence to investment guidelines, risk frameworks, and regulatory requirements.
- Monitor portfolio performance, market developments, and emerging risks, recommending tactical and strategic adjustments where appropriate.
- Establish and enhance investment governance, risk management, operational controls, and oversight processes.
- Partner closely with Product, Risk, Compliance, Technology, Operations, and Distribution teams to deliver investment solutions and digital wealth capabilities.
- Prepare investment committee materials, management reports, and market commentary for internal and external stakeholders.
- Support regulatory engagement, audits, and governance reviews relating to investment and wealth management activities.
- Provide thought leadership on investment markets and contribute to client education, internal training, and investment content initiatives.

Requirements

- Minimum 5 years of experience in portfolio management, discretionary investments, wealth management, private banking, asset management, or investment advisory.
- Proven experience managing investment portfolios, model portfolios, multi-asset solutions, or managed accounts.
- Prior experience within a digital bank, private bank, retail bank, wealth platform, asset manager, securities firm, or investment management business would be highly advantageous.
- Strong understanding of investment products including equities, fixed income, funds, ETFs, alternatives, and structured investment solutions.
- Sound knowledge of portfolio construction, asset allocation, investment risk management, and performance attribution.
- Familiarity with regulatory and governance requirements applicable to investment and wealth management businesses.
- Proficiency in investment analytics and market data platforms such as Bloomberg, FactSet, Morningstar Direct, or equivalent tools.
- Strong analytical, communication, and stakeholder management skills.
- Demonstrated ability to work cross-functionally in a fast-paced, technology-driven environment.
- Experience managing or mentoring team members is preferred.
- Fluency in English is essential; additional Asian language capabilities would be advantageous.

Why Join?

- Opportunity to shape and scale the investment offering of a fast-growing digital banking platform.
- High visibility role with direct exposure to senior leadership and business strategy.
- Blend of investment management, product innovation, and digital wealth transformation.
- Collaborative, forward-thinking, and technology-enabled working environment.
- Competitive compensation package with performance-linked incentives.

#LI-JACHK
#countryhongkong

Notice: By submitting an application for this position, you acknowledge and consent to the disclosure of your personal information to the Privacy Policy and Terms and Conditions, for the purpose of recruitment and candidate evaluation.

Privacy Policy Link: https://www.jac-recruitment.sg/privacy-policy
Terms and Conditions Link: https://www.jac-recruitment.sg/terms-of-use

会社説明