



PR/096292 | Islamic Wealth Specialist

募集職種

人材紹介会社

ジェイ エイ シー リクルートメント シンガポール

求人ID

1570887

業種

銀行・信託銀行・信用金庫

雇用形態

正社員

勤務地

シンガポール

給与

経験考慮の上、応相談

更新日

2026年01月27日 12:02

応募必要条件

職務経験

1年以上

キャリアレベル

中途経験者レベル

英語レベル

流暢

日本語レベル

無し

最終学歴

短大卒：準学士号

現在のビザ

日本での就労許可は必要ありません

募集要項

COMPANY OVERVIEW

Our client is one of most prominent private banks in Southeast Asia.

JOB PURPOSE

The Islamic Wealth Management Specialist plays a pivotal role in providing expert Islamic financial advisory services, managing client portfolios, and contributing to the growth of Islamic Wealth Management business. This position requires a deep understanding of Islamic wealth principles, strong analytical skills, and a commitment to delivering tailored financial solutions aligned with Shariah principles.

- Provide timely market updates and accurate product information to clients and stakeholders. This includes interpretation and forecasting of economic data, translating them into actionable trade or product ideas, and sourcing of IWM investment products
- Proactive engagement with assigned Relationship Managers to identify New-to-Product clients
- Portfolio counseling to clients (market views, trade ideas, explanation of products) by cooperating with RMs on joint client meetings, and preparing investment proposals

- Provide regular review on clients' investments portfolio
- Ensure compliance with regulatory and internal compliance policies as applicable
- Conduct continuing education for RMs IWM solutions.

JOB DESCRIPTION

Client Engagement

- Build and nurture strong client relationships by understanding their financial objectives and providing personalized Islamic Wealth Management advice.
- Conduct regular client meetings to review portfolios, address inquiries, and ensure client satisfaction
- Creating awareness and education on IWM solutions

Business Development

- Contribute to the growth of Islamic Wealth Management business by identifying new business opportunities and expanding client base.
- Identifying potential new clients and organizations and working with them to build up a relationship with the goal of managing their wealth.
- Collaborate with Private, Premier & Privilege CAs & RMs in home markets to promote Islamic wealth products and services

Islamic Wealth Advisory

- Develop and manage Islamic investment portfolios, considering clients' risk tolerance, financial goals, and adherence to Shariah principles
- Offer comprehensive Islamic wealth advice, ensuring that recommended strategies align with Shariah principles and regulatory requirements
- Stay informed about the latest developments in Islamic Wealth to provide up-to-date guidance
- Monitor market trends and adjust portfolios to optimize performance

Compliance and regulatory adherence

- Carry out all levels of work within the existing audit, compliance, and regulatory framework in order to ensure a high quality, compliance IWM product suite

JOB REQUIREMENT

- Tertiary education, degree holder in Finance or Business or Islamic Banking preferred.
- Preferably 3-5 years of experience in Islamic Wealth Management or related financial advisory roles
- Well versed in wealth advisory and in 5 pillars of IWM especially Pillar 4 & 5
- Related CMFAS papers are a necessity - M1, M5, M6, M6A, M8, M9 & M9A. Certification in Islamic Finance (e.g. CIMA, CIFE, CIPP) is highly desirable
- A performance driven individual and exhibit strong interpersonal, communication skills and good at tele-consulting
- Possess strong interest in and understanding of economics and financial markets, particular in the Islamic Wealth Management
- Mature and independent mindset, able to work effectively under pressure
- Ability to work collaboratively in a team-oriented environment
- Client oriented, pleasant, meticulous and obliging disposition

EA: JAC Recruitment Pte. Ltd.

EA Licence: 90C3026

EA Personnel: R22109162

EA Personnel Name: Tan Wan Ting

#LI-JACSG

#countrysingapore

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会社説明