



PR/095266 | Investment Solutions Manager

募集職種

人材紹介会社

JAC Recruitment Vietnam Co., Ltd

求人ID

1562393

業種

その他

雇用形態

正社員

勤務地

ベトナム

給与

経験考慮の上、応相談

更新日

2025年12月02日 13:00

応募必要条件

キャリアレベル

中途経験者レベル

英語レベル

無し

日本語レベル

無し

最終学歴

短大卒：準学士号

現在のビザ

日本での就労許可は必要ありません

募集要項

Company and Job Overview

JAC's client, an international investment consulting and global immigration services company, is looking for an Investment Solutions Manager

Location: Ho Chi Minh City

Headcount: 1

Job Responsibilities

- Analyze differences between financial products in Hong Kong and Vietnam;
- Design solutions for attracting Vietnamese HNWIs to open accounts in Hong Kong and purchase insurance;
- Collaborate with insurance companies, banks, and other financial institutions to develop cross-border financial products;
- Research the advantages of product portfolios and collaborate with Wealth Relationship Managers to optimize product combinations after obtaining the approval of the General Manager;

- Support Wealth Relationship Managers with specific financial planning recommendations.

Job Requirements

- Bachelor's degree or above in Financial Services, Finance, Economics, Business Administration, or a related discipline.
- Minimum 7 - 8 years of client service or relationship management experience in reputable financial institutions.
- Proven track record of sales or advisory success in the alternative fund industry, or a legal background in funds/investments.
- Exceptional interpersonal and communication skills, with a strong commitment to delivering superior client service.
- Resourceful, independent, and self-motivated professional who can navigate complex client needs and deliver results.
- Proactive and driven mindset with a continuous pursuit of personal and professional excellence.

Notice: By submitting an application for this position, you acknowledge and consent to the disclosure of your personal information to the Privacy Policy and Terms and Conditions, for the purpose of recruitment and candidate evaluation.

Privacy Policy Link: <https://www.jac-recruitment.vn/privacy-policy>

Terms and Conditions Link: <https://www.jac-recruitment.vn/terms-of-use>

会社説明