



PR/086771 | Client Relationship Specialist (Los Angeles)

募集職種

人材紹介会社

JAC Recruitment USA

求人ID

1547904

業種

銀行・信託銀行・信用金庫

雇用形態

正社員

勤務地

アメリカ合衆国

給与

経験考慮の上、応相談

更新日

2025年08月20日 11:01

応募必要条件

職務経験

3年以上

キャリアレベル

中途経験者レベル

英語レベル

ビジネス会話レベル

日本語レベル

ビジネス会話レベル

最終学歴

短大卒：準学士号

現在のビザ

日本での就労許可は必要ありません

募集要項

COMPANY OVERVIEW

A leading global bank is seeking a Client Relationship Specialist.

RESPONSIBILITIES

- Serve as a liaison between clients and internal teams to ensure timely and accurate processing of customer banking transactions including but not limited to uncommitted/committed loans, foreign exchange, all types of deposit booked in New York Branch
- Collect, retrieve, verify, and update client profile documents, including company information, authorized signers/users, and product-specific access rights.
- Upload and manage digital files in the internal system, ensuring completeness and accuracy.
- Provide back-up support to other staff members to maintain department productivity standards
- Provide support related to client onboarding and maintenance.
- Coordinate with the related to resolve client inquiries and ensure service excellence.
- Maintain confidentiality and adhere to compliance standards in all client interactions.

REQUIREMENTS

- Prior experience in a professional office environment; banking or financial services experience preferred.
- Proficiency in Microsoft Office 365, especially Outlook, Excel, and Word.
- Strong attention to detail and organizational skills.
- Effective verbal and written communication skills.
- Bilingual proficiency in Korean and conversational-level Japanese is considered a plus.

SALARY & Benefits

USD \$60,000 - \$75,000+ Performance Bonus

This company offers a competitive total rewards package.

OTHERS

Work location: Los Angeles, CA

*This is a hybrid position. All employees must work in-office at least 2 times per week.

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会社説明